

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week's deliveries trended higher in the East, unchanged in the West and Midwest. Trade sentiment was at least steady in the East; mostly steady elsewhere. Retail demand was slow to moderate with limited ad activity. Food service was light to moderate, best where fast food specials were in progress. Supplies of heavier weights were in good balance in the East, fully adequate in the West; smaller sizes were sufficient. In the parts structure, trading was mixed. Bone-in breast were in good balance and well cleared; boneless skinless breasts were at least adequate. Other items were at least adequate to available. In production areas, live supplies were moderate. Weights were in a full range, mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11/04/02-11/09/02 (cents per lb)

US GRADE A (Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	40.00-43.00	40.00-57.75	43.36	25
Los Angeles	68.00			
New York	45.00-48.00			

Southeast Area FOB Dock Equivalent

Mississippi	60.00-63.00	44.00-64.0	62.45	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 62.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM.	WTD. AVG.
784	54.00-66.51		62.34

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	173.50	1,328
BREASTS - B/S	131.00	4,596
BREASTS - WHOLE	65.50	1,158
THIGH MEAT - B/S	58.50	859
LEG QUARTERS	18.50	8,422
WINGS	46.00	3,401

THIS INFO. IS SUPPLIED BY THE GA DEPT. OF AGRICULTURE'S PLTRY MARKET NEWS SERVICE

MIDWEST In Chicago, preliminary majority prices for next week's deliveries were unchanged. Whole fryer market tone was mostly steady. Offers were more limited, but sufficient for light trade interest. All sectors saw slight improvement for the weekend business; slow to fair into retail, mostly fair into food service. Floor stocks adequate to ample with holiday item inventories building. Weights generally desirable. Trading on parts was sluggish, as pipelines remain full. Buyers were preoccupied with other appealingly priced proteins and seasonal holiday items inventories. Supplies of tenders, wings and dark meat items were plentiful with offerings of whole and boneless/skinless breasts more limited. The market tone was steady on whole breasts, unsettled on boneless/skinless breasts and cautiously steady to instances weak on remaining items.

SOUTHERN Trade sentiment was mostly steady. Retail demand was light to moderate entering the weekend. Food service was fair to fairly good due mainly to fast food activity. Supplies of all sizes were generally sufficient to satisfy most trade needs. In the parts structure, breast items were in better balanced than earlier in the week, but still available. Dark meat items and wings were at least adequate for the light and selective buying interest. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend, but was mostly moderate as dealers remained cautious and selective. Offerings of the 3 pound and larger birds were in good balance. The 2.5 pound sizes were available. Retail and distributive movement was fair to moderate with best draw centering around promotional activity. The market tone was steady to fully steady. In the parts complex, bone-in breasts remained in very close balance. Boneless-skinless breasts were at least adequate. Dark meat cuts, particularly drums, were fully sufficient. Wings were readily available.

WESTERN Preliminary majority prices were unchanged from last week's levels. Trading reported at mainly unchanged prices. Offerings fully adequate overall with whole body product over 3 pounds in the longest position. Buying interest was fair as their attentions focused more towards Thanksgivings Day needs. Retailer demand was moderate to good best where ads and specials were in progress. Dealers anticipated satisfactory week-end clearances.

Ads noted (per pound unless otherwise stated): Southern California - whole body 57-119, whole cut-up 97-119, whole split 119, cornish hen 197, marinated cornish hen 199, boneless breast 157-229, boneless breast 3# IQF 698, boneless breast 4# IQF 676, boneless thigh meat 199, boneless leg meat 79-98, split breast 87-199, whole leg 129, leg quarter 10# bag 290-399, leg quarter 77, leg quarter seasoned 77, wings 99, party wings 5# IQF 699, thigh 79-129, drumstick 79-129, drumstick 5# 189, chicken fajitas 197, chicken kabob 197, chicken franks 3# package for 250, 8 pieces fried mixed for 299-499, 16 pieces fried drumstick and thigh 399, breast tenders fried 499; Northern California - whole cut-up 99, free range whole body 99, Cornish hen 169, boneless breast 179-219, seasoned boneless breast 399, split breast 199, boneless thigh 229, thigh 99, thigh 4# IQF 299, drumstick 99, drumstick 4# IQF 299, whole leg 109, leg quarter 59; Colorado - whole body 59, roaster 99, Cornish hen 149, boneless breast 179, boneless thigh 199, split breast 99, chicken franks 99, fried chicken tenders 299, 50 pieces fried mixed for 1999; Arizona - whole body 99, whole cut-up 79, roaster 89, breast tenders 2.5# IQF 599, split breast 249, leg quarter 10# bag 290-390, leg quarter 79-99, thigh 4# IQF 300-499, drumstick 4# IQF 300-499.

DELMARVA Movement of ready-to-cook whole birds increased entering the weekend as buyers sought to insure adequate supplies for the normal pickup in consumer spending during the first of the month. Offerings were adequate, but weights varied from plant to plant. Under 3.0 pound sizes were more readily available. Live supplies were moderate; weights were irregular. Processor schedules were moderately heavy when combined with operations planned for Saturday. Less than trucklot asking prices were unchanged at 48 to 61 cents. Trade sentiment was mostly steady. Breast items were adequate to tight. Leg cuts were fully adequate. Wings were ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	45-61
WEIGHTED AVERAGE	50.40
NO. OF BOXES	7,663
CUMULATIVE	10/28/02-11/01/02
	49.86
	10/29/01-11/02/01
	56.10
NO. OF BOXES	10/28/02-11/01/02
	43,278
	10/29/01-11/02/01
	46,143

*8 of 8 plants reporting.

OCT 31

SOUTHERN STATES BROILER/FRYER PARTS

NOV 01

POUNDS					POUNDS					WEEKLY	
ITEM	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG	
BREAST - B/S	950	113.00-189.00	120-126	128.79	945	110.00-189.00	120-125	128.53	4,665	126.33	
TENDERLOINS	126	107.00-180.00	107-110	124.84	77	105.00-180.00	-	134.55	642	123.99	
BREAST - LINE RUN	105	63.00-75.00	70-72	70.33	78	68.00-75.00	71-73	72.56	499	71.60	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				260	53.79	
LEGS	89	20.00-33.00	20-21	21.31	130	19.00-33.00	19-20	20.28	510	20.68	
LEG QUARTERS (BULK)	388	14.00-18.00	14-15	14.39	388	14.00-18.00	14-15	15.01	1,939	14.95	
LEG QUARTERS (4/10)	1,408	16.00-24.00	18-19	19.14	1,408	16.00-24.00	19	19.14	7,082	19.11	
WINGS (WHOLE)	281	42.00-49.00	46-48	47.64	281	42.00-49.00	44-46	47.64	1,405	47.65	
WINGS (CUT)	404	53.00-62.00	53-55	55.44	417	53.00-64.00	54-56	56.67	2,185	55.89	
DRUMSTICKS	69	33.00-46.00	-	34.70	69	33.00-46.00	-	34.70	344	34.89	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				147	38.83	
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				135	59.15	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR OCT 31, 2002 F.O.B. DOCK.

TODAY'S**RANGE**
33.00 - 37.25**AVERAGE**
35.39*****
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR NOV 01, 2002 F.O.B. DOCK.

TODAY'S**RANGE**
32.00 - 37.00**AVERAGE**
35.23**5-DAY**
AVERAGE
34.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair to no better than moderate entering the weekend. Offerings of bone-in breasts remained in good balance. Boneless-skinless breasts were at least adequate to available. Dark meat cuts were fully adequate. Wings were ample and discounted. Movement through retail and distributive channels was mostly fair, with scattered promotional activity providing the best draw. The market tone was fully steady on bone-in breasts, cautiously steady on wings and about steady on the balance.

TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

OCT 31

CURRENT NEG**WTD**

ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	120	129.13	248,880
TENDERLOINS	105	104.46	90,000
BREAST - WITH RIBS	62-63	69.78	144,480
BREAST - LINE RUN	62	66.36	131,440
LEGS	31-32	32.39	127,040
LEG QUARTERS (BULK)	17-18	17.78	502,600
DRUMSTICKS	21-22	26.51	93,490
THIGHS	20-21	30.11	41,310
B/S THIGHS	62-63	65.09	77,120
WINGS (WHOLE)	40-41	42.60	164,220
BACKS AND NECKS (STRIPPED)	10-12	12.42	34,400
LIVERS (5 POUND TUBS)	30-35	31.05	12,000
GIZZARDS (HEARTS)	55-60	59.78	23,160

NOV 01

CURRENT NEG**WTD**

ITEM	TRADING*	AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	120	125.85	457,570	125.27	2,095,770
TENDERLOINS	105	108.48	152,140	106.48	522,290
BREAST - WITH RIBS	64-65	69.04	423,200	68.94	1,101,960
BREAST - LINE RUN	64	66.07	135,280	65.20	644,440
LEGS	31-32	30.30	159,960	31.36	738,480
LEG QUARTERS (BULK)	17-18	17.71	435,034	17.93	2,429,782
DRUMSTICKS	21-22	24.39	108,430	23.94	649,200
THIGHS	20-21	30.97	41,700	29.13	266,580
B/S THIGHS	62-63	65.18	71,560	63.76	443,600
WINGS (WHOLE)	40-41	43.78	206,030	46.13	980,460
BACKS AND NECKS (STRIPPED)	10-12	12.04	32,040	12.11	191,800
LIVERS (5 POUND TUBS)	30-35	29.65	15,360	31.41	62,000
GIZZARDS (HEARTS)	55-60	62.64	23,200	62.70	108,850

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL WTS	
	11/01	10/31	10/30	10/29	10/30	10/29	10/25	10/23
ALA	3,968	4,047	3,923	4,000	5.14	5.15	4,235	5.12
ARK	5,021	5,301	5,303	5,275	4.98	5.04	4,990	4.98
DELMARVA	2,412	2,393	2,378	2,371	5.18	5.14	2,300	5.14
KY-LA-TN	1,969	1,975	1,981	1,977	4.69	4.72	1,982	4.74
MISS	2,554	2,973	2,872	2,950	5.37	5.37	2,547	5.36
NC	2,793	2,710	2,656	2,659	6.06	6.20	2,611	6.14
TEXAS	2,211	2,236	2,192	2,211	4.82	4.96	2,468	4.88
TOTAL	20,928	21,635	21,305	21,430	5.18	5.22	21,133	5.18
MON-FRI106,867(A)					106,900(A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Nov 02 and 2-Nov-02 is estimated to be 31,311,000 down 1.26 percent from a week ago and down 1.5 percent from a year ago.

(Last week 31,712,000; last year 31,800,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 02-Nov-02 is estimated to be 155,026,000 head down 2

percent from a week ago, and unchanged from a year ago

(Last week 158,649,000 Last year 155,524,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA****(L.A. AREA)**

	RANGE
FRESH FRYERS	90-92
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	75
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	ICE PACK	92-95
	DRY PACK	96-103
ROASTERS 4# & UP	DRY PACK	113
	ICE PACK	104
HENS OVER 5#	DRY PACK	-
	ICE PACK	92-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 19-Oct-02 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs & down	(B) Retail 4.21-5.25 Lbs	(C) Deboning 5.26 Lbs & Up
	-----THOUSANDS-----		
Head	25,828	27,588	55,445
Avg Weight	3.77	4.81	6.11
% of total /1	24%	25%	51%

COMPARISONS

Last week	15,964	18,164	23,878
Avg Weight	3.37	4.60	5.90
% of total /1	28%	31%	41%

Same week, yr ago /2	28,042	25,684	43,427
Avg Weight	3.79	4.70	6.22
% of total /1	29%	26%	45%

To date/2002	1,077,890	930,121	1,727,434
To date/2001	1,317,818	1,153,074	1,822,702

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 26-Oct-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	158,649	1,842	1,530	3,372	379
AVG WT	5.22	3.49	7.91	5.50	6.80
LAST WEEK	155,053	1,822	1,603	3,425	414
SAME WK YR AGO	156,675	1,855	1,313	3,168	445
AVG WT	5.04	3.48	7.87	5.30	6.59
TO-DATE/2002	6,688,770	75,661	60,753	136,414	18,102
TO-DATE/2001	6,630,249	76,768	59,478	136,246	21,647

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period 160.6 million head or 3.4 million head more than or 102% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: OCT 29, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	.55 - .90	Leghorn Hens	.05 - .18
Muscovy Ducks - Hens	.80 - .90	Pigeons	1.00 - 1.25ea.
Red Fowl 4-4.5 LBS	.20 - .30	White Pigeons	1.85 - 2.00ea.
Red Fowl 5-6 LBS	.30 - .50	Rabbits	
Crossbred Fowl 5-9 LBS	.30 - .50	4-6 LBS	.60 - 1.00
Crossbred Roosters		Rabbits	
4-6 LBS	.60 - .70	7-11 LBS	.60 - .95
Crossbred Roosters		Bunnies	1.00 - 5.50ea.
7-11 LBS	.40 - .70	Guinea Pigs	2.00 - 5.00ea.
Guinea Fowl	.75 - 1.05	Doves	1.50 - 3.00ea.
Banty Roosters	1.50 - 3.00ea.	Chukars	1.00 - 2.00ea.
Banty Hens	.50 - 2.00ea.	Total Coops Sold	470

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 28-OCT-2001
DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	140	146
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	49-60	52-57
VACUUM PACKED (6-9 PER BOX)	60-85	63-73

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment mostly steady. Demand was moderate to fairly good. Weights were desirable to at times a little on the heavy side. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 28-OCT-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
SEPTEMBER 21	162.7	159.0	102%
28	159.2	158.0	101%
OCTOBER 5	161.0	157.8	102%
12	160.0	157.3	102%
19	156.9	157.1	100%
26	160.6	157.2	102%
YEAR TO DATE	6768.9	6808.0	99%
NOVEMBER 2		156.2	
9		155.3	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	11/02/02	10/26/02	% CHG	10/20/01	% CHG
Broilers	155,026	158,649*	-02	155,524*	0
Cattle	696	716	-03	678*	+03
Hogs	2,152	2,023	+06	2,028*	+06

Under Federal Inspection

*ACTUAL

NATIONAL CANNER FOWL Majority prices were unchanged to slightly higher on heavy canners; unchanged on the lights when compared to a week earlier. Demand ranged fair to good. Supplies and offerings were in good balance. The undertone was at least steady to fully steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-26 MAJORITY 21-22	30-36 MAJORITY 31.5-32

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-27.5 MAJORITY 23-24	32-38 MAJORITY 32.5-34

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Demand was light to no better than fair for the fully adequate offerings. Processings schedules for next week were reported as less than normal. Movement of finished product was at least moderate. The undertone was generally steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was light for fully adequate offerings of spent hens. Schedules were reduced but supplied ample supplies for a slow demand on finished product. Trading was no better than steady.

NORTH CENTRAL LIGHT LIVE HEN Prices were unchanged. Offerings at least adequate for the fair demand. Schedules full-time. Trade sentiment steady.

WEST COAST LIGHT LIVE HEN Plants worked desired schedules. Offerings ample.

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report. Demand was moderate for fully adequate offerings from production areas. Finished sales were fair with supplies adequate. Schedules were less than capacity. Trade sentiment was no better than steady.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light to fair for the at least adequate offerings. Processing schedules were reported as less than normal. Finished product supplies were generally adequate and clearing satisfactorily. The undertone was generally steady.

LIVE HENS

Cents per pound, generally for slaughter the following week.

<u>HEAVY</u>	<u>RANGE</u>	<u>MAJORITY</u>
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)

<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

NEW YORK SEASONAL HOLIDAY ITEMS. FOR DELIVERY THE WEEK OF OCTOBER 28, 2002.

CAPONS:

Supplies of new crop frozen USDA Grade A capons were in close balance with anticipated holiday demands. First deliveries were already in progress. Weights were in a full range. Trade sentiment was fully steady. Quality was noted as very good.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS.	1.53-160.00	MOSTLY	1.57-1.59
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GEESE:

Supplies of frozen USDA Grade A geese were in close balance with anticipated needs. Processing has already started and first deliveries are being made. Average weights are in a full range. Quality and conditions of production were noted as very good.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-8 LBS.	TFEWR	
8-10 LBS.	2.10-2.30	MOSTLY 2.10-2.20
10-12 LBS.	2.10-2.30	MOSTLY 2.10-2.20
12 LBS. AND UP	2.10-2.30	MOSTLY 2.10-2.20

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